



288 Summer St, Orange NSW 2800  
 Ph. (02) 6362 4466  
 ABN 34 087 650 477 AFSL 240768

# Application for Term Deposit

This Term Deposit will be held in:  Individual name OR  Joint names

Is the Secondary Member:

Primary Member Number  Secondary Member Number (if applicable)

ATO  POA

Full name/s on Term Deposit

I wish to apply for the following on fixed term deposit subject to the terms and conditions stated in the Account and Access Facility Terms and Conditions. If redeemed prior to maturity please note: An Administration Fee of \$30 plus a rate reduction based on: 0 to 30% of term elapsed - 30% of the initial rate; 31 to 60% of term elapsed - 60% of the initial rate; 61 to 90% of term elapsed - 90% of the initial rate will be applied if the deposit is redeemed prior to maturity.

Please note a minimum deposit or balance of \$5,000 is required on all Term Deposits.

Amount (\$)  Term (Months)  Interest Rate (%)

Transfer funds from ('S' account)

Transfer funds from another Orange Credit Union membership (fill out transfer authority below)

*The transfer authority below must be filled out by the account holder/s and signed in accordance with the membership signing authority - either to sign requires 1 signature, both to sign requires 2 signatures.*

Member Number  Account Number  Member Name

Member Signature  Member Signature

Interest to be:

Re-invested  Credited to savings account  Paid by cheque  Transferred to another financial institution (as below)

Financial Institution  BSB Number

Account Number  Account Name

Member Signature  Date

**RETURNING THIS FORM MAIL: 288 Summer Street, Orange NSW 2800 [ocu@orangecu.com.au](mailto:ocu@orangecu.com.au)**

**FRONT OFFICE USE ONLY**

Member signature verified

Term Deposit account (I)

Security questions asked and updated  Yes  No

Edvest member  Yes  No

If 'yes', PP loaded (P&R - P80)  Yes  No

Address details checked  Yes  No

Op No.

Date

**BACK OFFICE USE ONLY**

Op No.  Date

Deposit loaded  Yes

Deposit Number

RBI201

IVR13

**6/0920**